



Selected Experience: Logistics

- Advised an affiliate of **Stonemont Financial Group** in connection with the financing and formation of a joint venture to acquire a 151,000-square-foot manufacturing and distribution facility in Cary, North Carolina, which was leased to a leading food manufacturer at closing.
- Represented **Invox Infraestructura 4, S.A.P.I de C.V.**, a subsidiary of Grupo Simsa, S.A. de C.V., in connection with a US\$139 million credit facility with BBVA Mexico, S.A. for the refinancing of an oil-product storage facility in the port of Tuxpan, Mexico. The deal included the simultaneous repayment of a syndicated loan previously granted by a syndicate of four Mexican financial institutions, the contracting of the new credit facility, and the substitution of guaranties in favor of the new lender.
- Advised **LaSalle Investment Management** on a German-focused logistics real estate joint venture with Swiss Life Asset Managers. The joint venture will recapitalize a €320 million seed portfolio of five grade-A fully let logistics assets contributed by Swiss Life Asset Managers and seek to acquire and develop additional logistics assets. The five seed assets, which are spread across the Rhein-Ruhr, Koblenz, and Zwickau regions, have a total lettable area of 236,000 square meters.
- Advised **Invesco Strategic Opportunities III Investment Offshore L.P.**, an entity indirectly owned by funds advised by Invesco, in connection with all the contractual aspects for the sale of 100% of the units of the AIF "Catena" to a primary institutional investor. The AIF "Catena" in turn owned a compound of logistic assets, located in Chiari (Brescia), composed of two fully let newly built standard logistics assets for a total GLA of approximately 83,555 square meters.
- Represented **Wells Fargo Bank, National Association**, as administrative agent and lender, in connection with a construction loan secured by two industrial buildings located outside of Las Vegas, Nevada, totaling approximately 107,135 square feet in the aggregate.
- Advised **MARK Capital** in the €1.585 billion sale of Crossbay (by Crossbay SCSp RAIF), its specialized pan-European last-mile logistics platform, to Prologis European Logistics Fund.
- Represented **Stonepeak**, a leading U.S.-based alternative investment firm specializing in infrastructure and real assets, in connection with the formation of a Pan-Asia logistics real estate platform in partnership with Equalbase, a development project, and asset manager specializing in industrial real estate assets in Asia.
- Represented **Wells Fargo Bank, National Association**, as administrative agent and a lender, in connection with a \$150 million term loan secured by six recently completed industrial buildings containing approximately 993,200 net rentable square feet located in Los Angeles, California.
- Represented **Stonemont Financial Group, LLC** in connection with a \$50 million construction loan for the construction of approximately 73,500-square-foot expansion and interior improvements to an existing 192,000-square-foot industrial building.
- Advised **AIC** in the sale of its 25-building, 829,824-square-foot industrial park in Orlando, Florida, to SREIT Longwood FL Holdings, L.L.C., an affiliate of Starwood Capital Group.
- Represented **Wells Fargo Bank, National Association**, as administrative agent, and Wells Fargo Securities, LLC, as sole lead arranger and sole bookrunner, in connection with a \$250 million syndicated term loan secured by 10 industrial buildings located throughout the United States.
- Advised **LondonMetric Property Plc** in the acquisition of PJM Properties (Droitwich) Limited, the owner of a long leasehold interest in an urban logistics property comprising a nine-acre site used for vehicle storage and let to Amazon for a further five years.
- Advised **CBRE Investment Management** in its exit from its UK logistics joint venture consisting of more than 40 logistics assets with Prologis UK.
- Represented a **financial institution**, as administrative agent and lead lender, in connection with a \$408 million syndicated loan secured by a portfolio of industrial properties located in four western states.
- Represented **Wells Fargo Bank, National Association**, as administrative agent, in connection with the modification and upside of a \$982 million revolver and term loan facility secured by more than 100 industrial properties in multiple jurisdictions across the United States, including Minnesota, Nevada, Texas, California, Pennsylvania, and Colorado.
- Represented **Wells Fargo Bank, National Association**, as administrative agent, in connection with the modification and upside of a \$690 million revolver and term loan facility secured by more than 40 industrial properties in multiple jurisdictions across the United States.
- Advised **Oxenwood Real Estate LLP** in the acquisition of three logistics facilities in Germany for €52 million.

- Advised **Oxenwood Real Estate LLP** in its joint venture with AIMCo for the corporate disposal of a 951,000-square-foot logistics warehouse in Daventry.
- Represented **Wells Fargo Bank, National Association**, as administrative agent, in connection with a \$516.1 million loan secured by 18 industrial properties in California, Florida, Indiana, Nevada, New York, North Carolina, Pennsylvania, South Carolina, Tennessee, Texas, and Washington.
- Represented **Wells Fargo Bank, National Association**, as administrative agent, in connection with a \$550 million revolver and term loan facility secured by approximately 36 industrial properties in multiple jurisdictions across the United States.
- Represented **Crossbay France** in its acquisition of a multi-story urban logistics asset located in Saint-Denis, France.
- Represented an affiliate of **Stonemont Financial Group** in connection with the acquisition and construction financing of a build-to-suit manufacturing and distribution facility in West Point, Georgia.
- Advised **Stonemont Financial Group, LLC** in the sale of a last-mile distribution center for \$78 million in McKinney, Texas.
- Advised **CBRE Global Investors**, on behalf of its value-add fund European Value Partners (“EVP 2”), and its joint venture partner Valfondo (a developer and manager of Montepino logistics assets in Spain) on the sale to Bankinter of a portfolio of 22 Spanish logistics assets, totaling 865,000 square meters, together with a development pipeline of a further 13 logistics assets. The joint venture between EVP 2 and Valfondo was launched in 2017 with development assets and standing assets totaling 245,000 square meters. Jones Day advised EVP on that joint venture and has since represented the joint venture on multiple acquisitions, disposals, developments, etc.
- Advised **Stonemont Financial Group, LLC** in connection with a joint venture to acquire logistic centers and other industrial properties throughout the United States.
- Advised **Crossbay France** in the sale and lease-back of a logistic asset located in Saclay, France.
- Advised **NW1 Partners** in its £50.8 million sale of an eight-asset urban logistics portfolio to InfraRed Capital Partners Limited.
- Advised **MARK Capital Management Limited** in its acquisition of a logistic portfolio of nine real estate assets located in France.
- Represented **Blackstone Real Estate Debt Strategies** in connection with a senior secured facility provided to Weerts Group to finance the acquisition and development of an 870,000-square-foot warehouse at Suffolk Park in Bury St Edmunds.
- Advised **LondonMetric Property Plc** in the sale of a 726,000-square-foot mega logistic warehouse in Nottinghamshire for £80.8 million.
- Advised **Meyer Bergman, Ltd.** in the formation and launch of Crossbay Logistics Fund, which is a pan-European real estate platform targeting single-tenant assets in gateway cities.
- Advised **CBRE Europe Value Partners 2**, in its joint venture with Montepino Logística, in the acquisition of five plots of land of 115,000 square meters located in Málaga (Spain) for an industrial-logistic development. With this transaction, Montepino Logística enters the Andalusian market, where the company plans to develop a logistic complex of more than 90,000 square meters in order to solve the transportation process, urban delivery, and last-mile distribution.

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